



**National Main Street
Center**
a subsidiary of the
National Trust for Historic Preservation



Planned Gift Information Form

This information helps Main Street America appropriately recognize your generosity and plan for the future. Please share as much as you feel comfortable. This is not a binding agreement and you are welcome to change your mind at any time.

DONOR INFORMATION

Name

Address

City, State, Zip

Phone Number

Email

In honor of your gift, Main Street America will be pleased to recognize you in donor communications:

My/Our name may be listed. Please list me/us as:

I/We prefer to remain anonymous.

CONFIDENTIAL



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GIFT INFORMATION

I/We have left a gift to Main Street America to come in the form of:

A gift in my/our will or living trust.

Named Main Street America as a beneficiary of a retirement account, stock or mutual fund account, life insurance policy, or other bank account.

A contingent gift in my/our will, living trust or beneficiary designation.

A charitable trust.

Named Main Street America as a beneficiary of a donor advised fund.

Other:

I would like my gift to support Main Street America's endowment.

I would like my gift to be restricted to the following purpose:

If you are willing to disclose more information, it would be helpful for Main Street America to know an estimated amount of your future gift (estimated in today's dollars):

or _____ % of residual estate (estimated at \$_____ in today's dollars).

THANK YOU!

Please return this form to:

Katie Eckstein, Director of Development
Main Street America
53 W. Jackson Blvd, Suite 350, Chicago, IL 60604
Contact me with any questions at 312-610-5616, or by email at keckstein@savingplaces.org

*All information provided on this form is kept in the strictest confidence.
We will recognize your generous gift with your permission.*

CONFIDENTIAL